

NEW AGENCY APPOINTMENT FORM

PRE-SCREENING QUESTIONNAIRE

Thank you for your interest in a Property & Casualty appointment from The Hartford. To start the process, please complete this document and return it to us by emailing:



NewAppointmentTeam@thehartford.com

GENERAL INFORMATION

Agency Name:

Street Address:

City:

State:

Zip Code:

Phone:

Fax:

Key Contact Name:

Title:

Email Address:

Web Address:

(www.youragency.com)

Years in Business:

PRIOR APPOINTMENT WITH THE HARTFORD

Has your agency ever applied for appointment or been appointed by The Hartford? Yes No

If yes:

When?

Does your agency currently have premium placed with The Hartford through another agency, broker or aggregator? Yes No

If yes:

What's the total written premium with them?

Why are you looking to leave them?

EMPLOYEE INFORMATION

Do you conduct background checks on your employees? Yes No

If yes, how often?

Number of all licensed employees (e.g.: producers, account executives and CSRs)

AGENCY PRODUCTION

What's your agency's total written premium?

% of premium for :	Commercial Lines:	Personal Lines:
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Commercial Lines insurance

Please list your top 3 Commercial Lines carriers by total written premium:

1.	\$
2.	\$
3.	\$
New monthly quote flow volume:	Issue rate:

Personal Lines insurance

Please list your top 3 Personal Lines carriers by total written premium:

1.	\$
2.	\$
3.	\$
New monthly quote flow volume:	Issue rate:

COMMENTS/QUESTIONS

CERTIFICATION

By my signature below, I certify that the information provided herein is complete and accurate. If an appointment is offered to me and my agency, I understand that a background check may be conducted on me and all staff members in my employ as part of the appointment process.

I confirm that the production statement, carrier financial and loss statements that accompany this application are only for my agency and that these reports completely and accurately represent my agency's production for the most recent three calendar years.

Signature: _____ Date: _____

Print name: _____ Title: _____

**WE LOOK FORWARD TO PUTTING OUR STRENGTH TO WORK FOR YOU.
GET STARTED TODAY.**



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